

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- 402, R.K. CENTRE, 4TH FLOOR,
FATEHGUNJ MAIN ROAD
VADODARA
Gujarat
390002
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)
- | Type of the Company | Category of the Company | Sub-category of the Company |
|---------------------|---------------------------|-------------------------------|
| Public Company | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

- (b) CIN of the Registrar and Transfer Agent
- Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	G	Trade	G1	Wholesale Trading	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	SHANGHVI FINANCE PRIVATE L	U65910MH1989PTC053111	Holding	59.28

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	10,000,000	8,113,000	8,113,000	8,113,000
Total amount of equity shares (in Rupees)	100,000,000	81,130,000	81,130,000	81,130,000

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	10,000,000	8,113,000	8,113,000	8,113,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	100,000,000	81,130,000	81,130,000	81,130,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	81,001	8,031,999	8113000	81,130,000	81,130,000	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0

v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify				0	0	
NA						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
NA						
At the end of the year	81,001	8,031,999	8113000	81,130,000	81,130,000	

Preference shares

At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify				0	0	
NA						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
NA						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	8,500	1000000	13,000,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			13,000,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	13,000,000,000	0	0	13,000,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

2,533,277,949

(ii) Net worth of the Company

39,884,359,279

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	81,000	1	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	8,032,000	99	0	
10.	Others	0	0	0	
	Total	8,113,000	100	0	0

Total number of shareholders (promoters)

7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	

	Total	0	0	0	0
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Total number of shareholders (other than promoters)

**Total number of shareholders (Promoters+Public/
Other than promoters)**

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	4	4

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	3	1	3	0	0
(i) Non-Independent	1	1	1	1	0	0
(ii) Independent	0	2	0	2	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	3	1	3	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
BHUSHAN PRAKASHB	03443629	Whole-time director	0	
SWATI CHETAN JAGE	08610199	Director	0	
AJAY DINESH MEHTA	00005730	Director	0	23/09/2022
HARSHIT KISHOR PAT	08060198	Director	0	
AYUSHI SAMIR SHAH	FVUPS8317E	Company Secretary	0	
KAWALDEEP SINGH B	AKZPB8054C	CFO	0	12/08/2022

(ii) Particulars of change in director(s) and Key managerial personnel during the year

3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
POOJA AALOK DAVE	08555395	Director	29/03/2022	CESSATION
HARSHIT KISHOR PAT	08060198	Additional director	28/03/2022	APPOINTMENT
HARSHIT KISHOR PAT	08060198	Director	30/03/2022	CHANGE IN DESIGNATION

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	30/11/2021	7	5	99.01
EXTRA-ORDINARY GENERAL MEETING	21/02/2022	7	5	99.01
EXTRA-ORDINARY GENERAL MEETING	30/03/2022	7	5	99.01

B. BOARD MEETINGS

*Number of meetings held

5

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	15/06/2021	4	4	100
2	23/09/2021	4	4	100
3	12/11/2021	4	4	100
4	11/02/2022	4	4	100
5	28/03/2022	4	4	100

C. COMMITTEE MEETINGS

Number of meetings held

10

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMM	15/06/2021	3	3	100
2	AUDIT COMM	23/09/2021	3	3	100
3	AUDIT COMM	12/11/2021	3	3	100
4	AUDIT COMM	11/02/2022	3	3	100
5	AUDIT COMM	28/03/2022	3	3	100
6	CORPORATE	15/06/2021	3	3	100
7	RISK MANAGI	12/11/2021	4	4	100
8	NOMINATION	11/02/2022	3	3	100
9	NOMINATION	28/03/2022	3	3	100
10	STAKEHOLDE	11/02/2022	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on 23/09/2022 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	BHUSHAN PF	5	5	100	2	2	100	Yes

2	SWATI CHET,	5	5	100	10	10	100	Yes
3	AJAY DINESH	5	5	100	8	8	100	Yes
4	HARSHIT KIS	0	0	0	0	0	0	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	BHUSHAN PRAKASH	WHOLE TIME D	1,305,825	0	0	0	1,305,825
	Total		1,305,825	0	0	0	1,305,825

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	AYUSHI SAMIR SH	COMPANY SEC	0	0	0	0	0
2	KAWALDEEP SING	CFO	0	0	0	0	0
	Total		0	0	0	0	0

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	AJAY MEHTA	INDEPENDENT	0	0	0	40,000	40,000
2	HARSHIT PATEL	INDEPENDENT	0	0	0	10,000	10,000
3	SWATI JAGETIA	DIRECTOR	0	0	0	0	0
4	POOJA DAVE	INDEPENDENT	0	0	0	40,000	40,000
	Total		0	0	0	90,000	90,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment Yes No**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

ALPESH PANCHAL

Whether associate or fellow

 Associate Fellow

Certificate of practice number

20120

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

13

dated

30/05/2022

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Digitally signed by
BHUSHAN PRAKASH HAI MEHTA
Date: 2022.11.09
18:14:23 +05'30'

DIN of the director

03443629

To be digitally signed by

Digitally signed by
AYUSHI SAMIR SHAH
Date: 2022.11.09
18:19:52 +05'30'

- Company Secretary
 Company secretary in practice

Membership number

58747

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Shareholders and Debentureholders
Clarification note for issue of NCD.pdf
MGT - 8 AML.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

KJB & CO LLP

COMPANY SECRETARIES

Form No. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of Aditya Medisales Limited (*"the Company"*) as required to be maintained under the Companies Act, 2013 (*"the Act"*) and the rules made thereunder for the financial year ended on 31st March, 2022 (*"financial year"*). In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of the followings subject to the reporting made hereunder:
- its status under the Act; i.e. Public Company, Limited by Shares;
 - maintenance of registers/records & making entries therein within the time prescribed therefor;
 - filing of forms and returns with the Registrar of Companies, within the prescribed time;
 - calling/ convening/ holding meetings of Board of Directors, its committees and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices (including meetings held at shorter notices) were given and the proceedings have been properly recorded in the Minutes Book maintained for the purpose and the same have been signed;
 - closure of Register of Members / Security holders, as the case may be **-(during the period under review, the Company was not required to close its register of members / security holders);**
 - advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act; - **(during the period under review, the Company has not given any advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act);**
 - contracts/arrangements with related parties as specified in section 188 of the Act;
 - issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;- **(Not applicable as there were no instance of issue of share certificate upon issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates during the period under review);**
 - keeping in abeyance the rights to dividend and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;- **(there are no shares kept in abeyance during the period under review);**
 - declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;- **(the company has not declared any dividend during the period under review and is not required to transfer any amount to unpaid/unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with the Act);**



- xi. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
- xii. constitution/ appointment/ re-appointment / retirement / disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- xiii. Appointment / reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act—**(there were no appointment / re-appointment during the period under review);**
- xiv. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Regulatory body, Court or such other authorities under the various provisions of the Act;- **(not applicable since during the period under review no approvals required to be taken);**
- xv. acceptance/ renewal/ repayment of deposits;- **(not applicable since the Company has not accepted or renewed public deposits during the period under review);**
- xvi. borrowings from its directors, public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable during the aforesaid financial year;
- xvii. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;
- xviii. alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;- **(the Company has not altered the provisions of the Memorandum and Articles of Association of the Company during the period under review).**

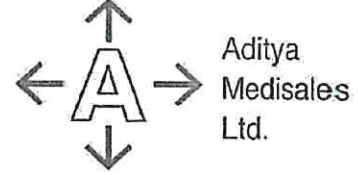
For KJB & CO LLP,
Practicing Company Secretaries
Firm Unique Identification No.-L2020MH006600


Alpeshkumar Panchal
Partner

Mem No. - 49008
C.P No. - 20120
UDIN: A049008D001587468

Date: Kartik 18, 1944 / November 9, 2022
Place: Vadodara





Aditya
Medisales
Ltd.

F. P. 145, 3rd Floor, Gurukul CHS,
Ram Mandir Road, Vile Parle (E),
Mumbai - 400 057, Maharashtra, INDIA.
Tel : (91-22) 4218 1111
CIN No. : U24230GJ1990PLC014535

**LIST OF EQUITY SHAREHOLDERS OF
ADITYA MEDISALES LIMITED AS ON 31st MARCH, 2022**

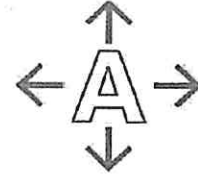
Sr No.	Particulars of Shareholders	Number of equity shares owned	Percentage of Shareholding (%)
1	Mr. Aalok Shanghvi	81,000	1.00
2	Flamboyawer Finance Private Limited	809,000	9.97
3	Shanghvi Finance Private Limited	4,809,000	59.28
4	Shanghvi Properties Private Limited	809,500	9.98
5	Gujarat Sun Pharmaceutical Industries Private Limited	809,499	9.98
6	Sun Specialty Chemicals Private Limited	795,000	9.80
7	Ms. Vibha Dilip Shanghvi jointly held with Gujarat Sun Pharmaceutical Industries Private Limited as a nominee of Gujarat Sun Pharmaceutical Industries Private Limited	1	0.00
	Total	8,113,000	100.00

For Aditya Medisales Limited,

Ayushi S. Shah

Ayushi Shah
Company Secretary





Aditya
Medisales
Ltd.

F. P. 145, 3rd Floor, Gurukul CHS,
Ram Mandir Road, Vile Parle (E),
Mumbai - 400 057, Maharashtra, INDIA.
Tel : (91-22) 4218 1111
CIN No. : U24230GJ1990PLC014535

**LIST OF DEBENTUREHOLDERS OF
ADITYA MEDISALES LIMITED AS ON 31st MARCH, 2022**

**(I) Rated, unlisted, zero coupon, secured, redeemable, non-convertible debentures of Rs.
1,00,00,000/- each**

Sr No.	Particulars of Debentureholders	Issue date	No of Debentures	Nominal Value	Total value (in Rs.)
1	DB International (Asia) Ltd	5 th April, 2019	250	1,00,00,000	2,50,00,00,000
2	Copthall Mauritius Investment Limited	5 th April, 2019	250	1,00,00,000	2,50,00,00,000
	Total		500	--	5,00,00,00,000

**(II) Rated, listed, secured, zero coupon, redeemable, non-convertible debentures of Rs.
10,00,000/- each**

Sr No.	Particulars of Debentureholders	Issue date	No of Debentures	Nominal Value	Total value (in Rs.)
1	Copthall Mauritius Investment Limited	28th August, 2019	5000	10,00,000	5,00,00,00,000
	Total		5000	10,00,000	5,00,00,00,000

**(III) Rated, listed, secured, zero coupon, redeemable, non-convertible debentures of Rs.
10,00,000/- each**

Sr No.	Particulars of Debentureholders	Issue date	No of Debentures	Nominal Value	Total value (in Rs.)
1	Barclays Merchant Bank (Singapore) Ltd	13th February 2020	3000	10,00,000	3,00,00,00,000
	Total		3000	10,00,000	3,00,00,00,000

For Aditya Medisales Limited,

Ayushi S. Shah
Ayushi Shah
Company Secretary



CLARIFICATION NOTE:

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	*Nominal value per unit	Total value
Non-convertible debentures	500	1,00,00,000	5,00,00,000
Non-convertible debentures	5000	10,00,000	5,00,00,000
Non-convertible debentures	3000	10,00,000	3,00,00,000

ISSUE OF NON-CONVERTIBLE DEBENTURES (NCDs) AND LISTING OF NCDs ON BSE LIMITED AND MATERIAL CHANGES AFTER THE END OF FINANCIAL YEAR UNDER REVIEW

The Company had issued 500 rated, unlisted, zero coupon, secured, redeemable, non-convertible debentures of Rs. 1,00,00,000/- each aggregating to Rs. 500 crores, on 5th April, 2019 which were due to be redeemed on 5th October, 2020.

With the approval of the Debenture Trustee & Debenture-holders, the Board of Directors have modified the terms and conditions of the said debentures, by splitting it into two series of Rs. 250 crores each, out of which Series A will now be due for redemption on 5th April 2022 and Series B will now be due for redemption on 5th October 2022.

On 28th August, 2019, the Company had issued 5,000 rated, listed, secured, zero coupon, redeemable, non-convertible debentures of Rs. 10,00,000/- each aggregating to Rs. 500 crores, which are due to be redeemed on 12th September 2022 and the same have been listed on Whole-sale Debt Market Segment of BSE Limited with effect from 13th September 2019.

On 13th February 2020, the Company issued 3,000 rated, listed, secured, zero coupon, redeemable, non-convertible debentures of Rs. 10,00,000/- each aggregating to Rs. 300 crores, which are due to be redeemed on 28th February 2023 and the same has been listed on Whole-sale Debt Market Segment of BSE Limited with effect from February 19, 2020.

Pursuant to the issue of aforementioned debentures which are listed on BSE Limited, the Company is classified as 'debt-listed company' and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, shall be applicable to the Company.

* This Amount Indicates Debenture Issue Price , Figures appearing in Balance Sheet is as per IND-AS requirement .