



F. P. 145, 3rd Floor, Gurukul CHS,
Ram Mandir Road, Vile Parle (E),
Mumbai - 400 057, Maharashtra, INDIA.
Tel : (91-22) 4218 1111
CIN No. : U24230GJ1990PLC014535

11th February 2022

General Manager
BSE Limited.,
Market Operations Dept.
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Scrip Code: 958964 and 959274
ISIN: INE519S07028 and INE519S07036 respectively

Dear Sirs,

Sub: Statement indicating the utilization of issue proceeds of non-convertible securities - Regulation 52 (7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with the Regulation 52 (7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm and declare, with respect to:

- 5,000 (Five Thousand) Rated, Listed, Secured, Zero Coupon, Redeemable, Transferable, Non-Convertible Debentures, ("NCDs") of the nominal value of Rs. 10,00,000 (Rupees Ten Lacs Only) each, aggregating Rs. 500,00,00,000 (Rupees Five Hundred Crore Only), allotted on 28.08.2019 with tenor of 3 Years and 15 Days.
- 3,000 (Three Thousand) Rated, Listed, Secured, Zero Coupon, Redeemable, Non-Convertible Debentures, ("NCDs") of the nominal value of Rs. 10,00,000 (Rupees Ten Lacs Only) each, aggregating Rs. 300,00,00,000 (Rupees Three Hundred Crore Only), allotted on 13.02.2020 with tenor of 3 Years and 15 Days.

that issue proceeds of the above said non-convertible debentures have been utilized fully on purpose as stated in clause 4.3 of the respective Trust Deeds.

This is for your information and record.

Thanking you,

Yours faithfully,
For **Aditya Medisales Limited**

Ayushi Shah
Company Secretary & Compliance Officer

